FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPRO	VAL
OMB Number: 323	35-0076
Expires: April 30, 2	800
stimated average bure	den
nours per response:	16.00

SEC USE ONLY

DATE RECEIVED

Serial

Prefix

Name of Offering (check if this is an amendmer William Blair: Non-US Equity Offshore L.P.): Limited Partnership Interests	nt and name has changed, and indicate change.) It (f/k/a Goldman Sachs GMS International Eq	uity Advisers 3 (Willfam Blair) (Caymaπ),
Filing Under (Check box(es) that apply): ☐ Ru Type of Filing: ☐ New Filing ☑ Amendme		Section THE RECEIVED TO SE
	A. BASIC IDENTIFICATION DATA	/ neo
1. Enter the information requested about the issue	г	1 8 2007
Name of Issuer (check if this is an amendmen	nt and name has changed, and indicate change.)	
William Blair: Non-US Equity Offshore L.P. L.P.)	. (f/k/a Goldman Sachs GMS International Eq	uity Advisors 376 William (Blatt) (Cayman),
Address of Executive Offices (Nun	nber and Street, City, State, Zip Code)	Telephone Number (including Area Code)
c/o GSAM (GMS Cayman GP) Ltd., One Ne	ew York Plaza, New York, New York 10004	(212) 902-1000
	umber and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	PROCESSED	
Brief Description of Business To operate as a private investment fund.	DEC 3 1 2007	07086458
Type of Business Organization	THOMSON	_
□ corporation □ business trust □	limited partnership, a limited partnership, to be formed	✓ otner (please specify): Exempted Limited Partnership
Cuanica iiuai	innited partitership, to be formed	Exempled Elimited 1 artifership
Actual or Estimated Date of Incorporation or Orga	Month Year nization: 0 8 0 5	☑ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S. Postal Service abbreviati State: CN for Canada; FN for other foreign juri	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA								
2. Enter the information requested for the following:								
Each promoter of the issuer, if the issuer has been organized within the past five years;								
* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities								
of the issuer;								
* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and								
Each general and managing partner of partnership issuers.								
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General and/or Managing Partner								
Full Name (Last name first, if individual)								
GSAM (GMS Cayman GP) Ltd. (the Issuer's General Partner)								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Walkers SPV Limited, Walker House, P.O. Box 908GT, Mary Street, George Town, Grand Cayman, Cayman Islands								
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☐ Director ☐ General and/or * of the Issuer's General Partner Managing Partner								
Full Name (Last name first, if individual)								
Aakko, Markus								
Business or Residence Address (Number and Street, City, State, Zip Code)								
c/o GSAM (GMS Cayman GP) Ltd., One New York Plaza, New York, New York 10004								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer* Director General and/or * of the Issuer's General Partner Managing Partner								
Full Name (Last name first, if individual)								
Gottlieb, Jason								
Business or Residence Address (Number and Street, City, State, Zip Code)								
c/o GSAM (GMS Cayman GP) Ltd., One New York Plaza, New York, New York 10004								
Check Box(es) that Apply:								
Full Name (Last name first, if individual)								
Kelly, Edward								
Business or Residence Address (Number and Street, City, State, Zip Code)								
c/o GSAM (GMS Cayman GP) Ltd., One New York Plaza, New York, New York 10004								
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☐ Director ☐ General and/or * of the Issuer's General Partner Managing Partner								
Full Name (Last name first, if individual)								
Kramer, J. Douglas								
Business or Residence Address (Number and Street, City, State, Zip Code)								
c/o GSAM (GMS Cayman GP) Ltd., One New York Plaza, New York, New York 10004								
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☐ Director ☐ General and/or * of the Issuer's General Partner Managing Partner								
Full Name (Last name first, if individual)								
Ross, Hugh M.								
Business or Residence Address (Number and Street, City, State, Zip Code)								
c/o GSAM (GMS Cayman GP) Ltd., One New York Plaza, New York, New York 10004								
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☐ Director ☐ General and/or * of the Issuer's General Partner Managing Partner								
Full Name (Last name first, if individual)								
Wade, Matthew								
Business or Residence Address (Number and Street, City, State, Zip Code)								
c/o GSAM (GMS Cayman GP) Ltd., One New York Plaza, New York, New York 10004								

				B, INI	FORMAT	ION ABO	UT OFFI	ERING				
											Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									Ø			
	Answer also in Appendix, Column 2, if filing under ULOE.											
2. What is the minimum investment that will be accepted from any individual?							\$50	0,000				
											Yes ⊠	No □
3. Does the offering permit joint ownership of a single unit?										u		
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.									offering. th a state			
Full Name	e (Last name	first, if ind	ividual)			<u> </u>			•			
Goldman	, Sachs & C	o.*										
						_					6 N-14	•
	h the securi r in any jur		sold throug	gh Goldma	n, Sachs &	Co., no coi	nmissions v	will be paid	, airectly o	r indirectly	, for solicit	ing any
	or Residence		Number and	Street, City	, State, Zip	Code)						
85 Broad	Street, Nev	v York, Nev	w York 100	004								
	Associated E					- 90	-					
	Which Perso 'All States" o										☑ A	Il States
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[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nam	e (Last name	tirst, it ind	ividuai)									
Business	or Residence	Address (1	Number and	Street, City	y, State, Zip	Code)						-
Name of	Associated E	Broker or De	ealer									
	Which Perso "All States" (🗆 Al	l States
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[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nam	e (Last name	e first, if ind	lividual)									
Business	or Residence	e Address (1	Number and	Street, City	y, State, Zip	Code)		-				
Name of .	Associated E	Broker or De	ealer	**************************************								
	Which Perso						.,,		***************			All States
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ומו	[SC]	נמפו	ITNI	(TY)	HTT	[VT]	[VA]	[WA]	(WV)	rwn	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\perp \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
	Type of Security		Aggregate Offering Price			Amount Already Sold
		\$_	0	_	\$_	0
	Equity (Shares)	\$	0		\$_	0
	☐ Common ☐ Preferred	_				
	Convertible Securities (including warrants)	\$_	0	_	\$_	0
	Partnership Interests	\$_	47,027,500		\$_	47,027,500
	Other (Specify:)	\$_	0	_	\$_	0
	Total	\$_	47,027,500		\$_	47,027,500
	Answer also in Appendix, Column 3, if filing under ULOE.	_			-	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."					Aggregate
			Number Investors			Dollar Amount of Purchases
	Accredited Investors	_	18	_	\$_	47,027,500
	Non-accredited Investors	_	0		\$_	0
	Total (for filings under Rule 504 only)	_	N/A	_	\$_	N/A
	Answer also in Appendix, Column 4, if filing under ULOE.					
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		T f			Dellas Amount
	Type of offering		Type of Security			Dollar Amount Sold
	Rule 505	_	N/A	_	\$_	N/A
	Regulation A		N/A	_	\$_	N/A
	Rule 504		N/A		\$_	N/A
	Total		N/A	_	\$_	N/A
tl tl	ta. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of the expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees				\$_	0
	Printing and Engraving Costs		¢		\$_	0
	Legal Fees		Ø		\$_	12,060
	Accounting Fees				\$_	0
	Engineering Fees				\$_	0
	Sales Commissions (specify finders' fees separately)				\$_	0
	Other Expenses (identify)				\$_	0
	Total		图		\$_	12,060

	C. OFFERING PRICE, N	IUMBER OF INVESTORS, EXP	ENS	ES A	AND USE OF PR	OCE	EDS		
	 b. Enter the difference between the aggreg Question 1 and total expenses furnished difference is the "adjusted gross proceeds to 	in response to Part C - Question 4.a	. Th	is		s _		47,015,440	
5.	Indicate below the amount of the adjusted to be used for each of the purposes shown. furnish an estimate and check the box to payments listed must equal the adjusted groto Part C - Question 4.b. above.	If the amount for any purpose is not the left of the estimate. The total	knowi of th	n, 1e					
					Payments to Officers, Directors, & Affiliates			Payments To Others	
	Salaries and Fees			\$_	0		\$_	0	
	Purchase of real estate			\$_	0		\$_	0	
	Purchase, rental or leasing and installation of	of machinery and equipment		\$_	0		\$_	0	
	Construction or leasing of plant buildings as	nd facilities		\$	0		\$_	0	
	Acquisition of other businesses (including this offering that may be used in exchan another issuer pursuant to a merger)	ge for the assets or securities of		\$	0		\$	0	
	Repayment of indebtedness			\$ - \$	0		°	0	
	Working capital			-	0		°-	0	
	• •			\$ -			\$_		
	Other (specify): Investment Capital			³-	0	Ø	\$	47,015,440	
	Column Totals			\$ -	0	Ø	\$_	47,015,440	
Total Payments Listed (column totals added)							15,44	0	
		D. FEDERAL SIGNATU	RE						
fo	The issuer has duly caused this notice to be ollowing signature constitutes an undertaking f its staff, the information furnished by the iss	by the issuer to furnish to the U.S. Se	ecuriti	ies ar	d Exchange Comm	ission,	upon		
Wi (f/k	ucr (Print or Type) lliam Blair: Non-US Equity Offshore L.P. L'a Goldman Sachs GMS International uity Advisers 3 (William Blair) (Cayman), C.)	Signature Carebre 4			Date December 17, 200	97			
Nai	me of Signer (Print or Type)	Title of Signer (Print or Type)						· • -	
Cai	Caroline Kraus Assistant Secretary of the Issuer's General Partner								

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).